



Bequest Information

Confidential form

Name(s): _____

Address: _____

Email: _____ Primary Phone: _____

NOTE: Bequest Society Membership does not require disclosure of the information asked below. We ask for this information so we may document and steward your gift, or to offer counsel if appropriate. All answers are confidential.

I/We have provided for the future of Bear-Paw in the following manner:

- | | |
|--|---|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Charitable gift annuity |
| <input type="checkbox"/> Beneficiary of retirement plan/IRA | <input type="checkbox"/> Charitable remainder trust |
| <input type="checkbox"/> Gift of life insurance | <input type="checkbox"/> Charitable lead trust |
| <input type="checkbox"/> Remainder of interest in residence/farm | <input type="checkbox"/> Other _____ |

I/we do not wish to share the details of my/our estate plans at this time.

Please ensure your beneficiary page has the following information:

Name: Bear-Paw Regional Greenways
Address: P. O. Box 19, Deerfield, NH 03037
EIN: 04-3340659

The estimated current dollar value of my gift is \$ _____

Attached please find a copy of the page or paragraph from the will/trust bequest, beneficiary designation form for life insurance or retirement plan describing my gift.

My gift is to be used as follows: _____

Please list my name (and/or my spouse's name) in the following manner:

- Yes, you may include my/our names(s) in any lists recognizing Bequest Society members.
Ex: Newsletters, website, Society events, donor recognition plaques, etc.
- I/We wish to remain anonymous in my/our lifetime I/We wish to remain anonymous indefinitely

Signature

Signature

Date signed

Date signed

Date of Birth

Date of Birth